
*2015 Global
Innovation 1000*

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Country snapshot: Spain

2015 Global Innovation 1000 Country Snapshot: SPAIN

SPAIN

Country-specific subset of Global Innovation 1000

Company Category	Country-Specific Facts	2014	2015
All Global Innovation 1000 companies headquartered in SPAIN	Total R&D spending (\$US Billions)	2.7	3.3
	Total R&D spending (EUR Billions) ¹⁾	2.1	2.5
	% change in R&D spending (\$US Billions)	2.9%	19.0%
	Total revenue (\$US Billions)	211.4	190.8
	Total revenue (EUR Billions) ¹⁾	159.2	143.6
	R&D intensity (\$US Billions) ²⁾	1.3%	1.7%
	% SPAIN R&D spending of total Global Innovation 1000 R&D spending (\$US Billions) ³⁾	0.4%	0.5%
	Number of companies	7	8

Sources: Strategy& 2015 Global Innovation 1000 analysis, Bloomberg data, Capital IQ data

1) Exchange rate taken from reporting year

2) % SPAIN R&D spending of SPAIN revenue

3) Total Global Innovation 1000 R&D spending 2014: \$US 647 Billion; 2015: \$US 680 Billion

2015 Global Innovation 1000 Country Snapshot: SPAIN

SPAIN

Top Companies in the 2015 Global Innovation 1000

	Increase in Intensity
	Decrease in Intensity

Rank	Company Name	Rank in the 1000	Industry	R&D Spend - 2014 (\$US Millions)	R&D Spend - 2015 (\$US Millions)	Sales - 2014 (\$US Millions)	Sales - 2015 (\$US Millions)	2014 R&D Intensity	2015 R&D Intensity
1	Telefonica SA	94	Telecom	1389	1476	75795	66925	1.8%	2.2%
2	Amadeus IT Holding SA	230	Software/Internet	455	571	4123	4540	11.0%	12.6%
3 NEW	Indra Sistemas SA	427	Computing and Electronics	NA	259	NA	3903	NA	6.6%
4	Grifols SA	458	Health	164	240	3642	4458	4.5%	5.4%
5	Acciona SA	468	Industrials	230	232	8776	8633	2.6%	2.7%
6	Iberdrola SA	479	Other	212	226	44128	40412	0.5%	0.6%
7	Almirall SA	725	Health	168	134	920	1045	18.3%	12.8%
8	Repsol SA	812	Chemicals and Energy	118	116	74048	60901	0.2%	0.2%

Sources: Strategy& 2015 Global Innovation 1000 analysis, Bloomberg data, Capital IQ data

Spain versus the main UE countries

Países	Inversión total en I+D (millones de dólares)	Nº de compañías en el top 1000	% de inversión en I+D sobre el total de ingresos
Alemania	59.600	46	4,2%
Francia	35.300	44	2,9%
Suiza	30.500	24	8,4%
Reino Unido	26.800	39	2,3%
Suecia	11.900	17	6,4%
Italia	8.400	10	2,2%
Holanda	7.200	12	1,3%
Irlanda	4.700	9	6,1%
Finlandia	4.100	7	7,4%
Dinamarca	3.900	7	11,9%
España	3.300	8	1,7%
Bélgica	2.500	7	3,0%
Rusia	900	3	0,6%
Noruega	700	3	0,6%
Austria	400	4	2,0%
Total	200.300	240	4,0% *

*media

Porcentaje de inversión en I+D de España respecto al total de Europa

1,65%

Media de inversión en I+D en Europa (por país)

13.350 millones de dólares

Media de inversión en I+D en Europa (por empresa)

835 millones de dólares

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